



Brochure Supplement

William Franklin Dagley

Private Wealth Partners, LLC

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This brochure supplement provides information about William Franklin Dagley that supplements the Private Wealth Partners brochure. You should have received a copy of that brochure. Please contact a member of the client services team at clientservices@pwpart.com if you did not receive Private Wealth Partners' brochure or if you have any questions about the contents of this supplement

Item 2 Educational Background and Business Experience:**Full Legal Name:** William Franklin Dagley**Born:** 1959**Education:**

BA & MBA from University of California, Berkeley

Business Experience:

President of Private Wealth Partners, LLC	2005 – Present
Portfolio Manager/Client Relations, U. S. Trust	1998 – 2005
Portfolio Manager, Wood Island Associates	1996 – 1998
Hambrecht & Quist Investment Bank (now J. P. Morgan)	1994 - 1996
Member of Pacific Stock Exchange	1984 – 1994

Item 3 Disciplinary Information:

William Franklin Dagley has no reportable disciplinary history.

Item 4 Other Business Activities:

William Franklin Dagley is not actively engaged in any business or occupation outside of his employment with Private Wealth Partners, LLC.

Item 5 Additional Compensation:

William Franklin Dagley does not receive any economic benefit directly from any non-advisory client for the provision of advisory services.

Item 6 Supervision:

Private Wealth Partners' Chief Compliance Officer ("CCO") provides supervision of client accounts managed by William Dagley that includes review of account documentation, review of client correspondence and quarterly performance data, monitoring of security selection and allocation to clients and analysis of brokers used for trade execution. On a periodic basis the CCO meets with Mr. Dagley to discuss investment or administrative matters relating to specific client portfolios.